

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: MVB HOLDING, LLC

CHAPTER 11 CASE NO: 14-51430-KMS

NOTICE OF ENTRY OF APPEARANCE

PLEASE TAKE NOTICE that pursuant to Bankruptcy Rules 2002 and 9010(b),

William P. Wessler, Attorney at Law hereby enters his appearance in this case on behalf of **Clay Point, LLC**, and requests that he receive copies of all pleadings, notices or other papers in this case and that these may be addressed as follows:

William P. Wessler MSB # 7110
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PLEASE TAKE FURTHER NOTICE, that this entry of appearance is not intended as, nor is it a consent to, jurisdiction of the Bankruptcy Court over said parties, specifically, but not limited to (i) said party's right to have final orders in non-core matters entered only after de novo review by a district judge, (ii) the right to a trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto, (iii) the right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which said parties may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

DATED, this the 17th DAY OF SEPTEMBER, 2014.

/s/ William P. Wessler

WILLIAM P. WESSLER

CERTIFICATE OF SERVICE

I, WILLIAM P. WESSLER, do hereby certify that I have this day mailed, postage prepaid, (or delivered electronically) a true and correct copy of the above and foregoing notice of to the following:

1. United States Trustee
Christopher.J.Steiska@usdoj.us
2. Robert Alan Byrd
rab@byrdwiser.com

SO CERTIFIED, this the 17th DAY OF SEPTEMBER, 2014.

/s/ William P. Wessler
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